



**Investor Presentation
June 2012**

FORWARD LOOKING STATEMENTS

CAUTIONARY STATEMENT

This presentation includes “forward-looking” information or statements within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995 (“FLI”). FLI relates to future events or the anticipated performance of the Tyhee Gold Corp. (“the Company” or “Tyhee”) and reflect management’s expectations, objectives or beliefs regarding such future events and anticipated performance. In certain cases, FLI can be identified by the use of words such as “objectives” “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “believes”, or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved”, or the negative of these words or comparable terminology. FLI in this presentation includes statements regarding the expansion of our operations team, advancement and completion of technical studies (including the feasibility study) and permits, expansion of gold resources, identification of new gold targets, arranging financing, construction of the mine, project economics from the Preliminary Feasibility Study, and our timeline to production. These FLI are based on a number of assumptions which management believes to be reasonable, including assumptions: the assumptions provided in the Preliminary Feasibility Study; that the Company will be able to secure additional financing to continue its development activities; there will be no significant changes in the ability of the Company to comply with environmental, safety and other regulatory requirements; the Company will be able to obtain regulatory approvals (including licenses and permits) in a timely manner; the Company’s capital costs and operating costs will not increase significantly regarding the timing of completion of studies; the ability to obtain personnel and equipment and permits to complete construction and commence mining; the actual results of exploration; the ability to conclude required agreements with local First Nations groups; and the specific assumptions set out in this presentation. FLI involves known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by FLI. Such factors include various risks related to the Company’s operations, including: fluctuations in spot and forward markets for gold and other metals, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment necessary to carry out the Company’s proposed development and other delays (including in obtaining financing) which could result in the Company missing expected timelines, risks related to the ability of transport plant and equipment to the remote Discovery Camp including any shortened winter road season, or missing a winter road season due to delays in obtaining equipment, permits or completing studies. Investors are cautioned not to place undue reliance on FLI or the assumptions on which it is based. Investors are advised to consider the risk factors identified under the headings “Financial Risks and Uncertainties” and “Operational Risks and Uncertainties” in the Company’s MD&A for the year ended November 30, 2011, available at www.sedar.com, for a discussion of the factors that could cause the Company’s actual results, performance and achievements to be materially different from any anticipated future results, performance or achievements expressed or implied by FLI. The Company does not assume any obligation to update FLI to reflect changes in assumptions or circumstances other than as required by applicable law.

Technical information in this presentation has been reviewed and approved by Dr. David Webb, the Company’s former Chief Executive Officer and a qualified person under National Instrument 43-101. Certain technical information in this presentation is based upon a preliminary feasibility study dated July 22, 2010 entitled “Technical Report on the Pre-Feasibility Study of the Yellowknife Gold Project, Northwest Territories Canada” (the “Preliminary Feasibility Study”) prepared in accordance with National Instrument 43-101, and which is available on the Company’s website and under the Company’s filings on SEDAR at www.sedar.com. Information required under paragraphs 3.2, 3.3, and (a), (b), and (d) of 3.4 of National Instrument 43-101 can be found in the Preliminary Feasibility Study.



INVESTMENT HIGHLIGHTS

- Developing the advanced stage, Yellowknife Gold Project
 - Targeting production start: 2014-15
- Excellent access, infrastructure & community support
- Current NI 43-101 compliant gold resource:
 - 1.95 million oz. Measured & Indicated plus 269,000 oz. Inferred
- Feasibility Study Underway (to be completed mid-2012)
- Experienced management team
- Significant exploration upside for future expansion:
 - Evaluating additional gold zones (35,000 acre leases and claims)
 - Manhattan = 14,700 acres; Washington D.C. = 39,300 acres; Lichtenstein = 39,700 acres
 - Multi-million ounce gold potential

INVESTMENT HIGHLIGHTS

“Tyhee is working to bring the **Yellowknife Gold Project into production** as **expeditiously as possible.**”

IN OTHER WORDS

WHAT WE'VE ACCOMPLISHED

- Converted gold prospects into resources & improved an existing deposit
- Built and expanded a significant gold resource
- Established large & prospective land package
- Assembled experienced production-oriented management team
- Established fundamental community support
- Initiated mine development pathway

WHAT WE'RE DOING NOW

- Growing mine-building & operations team
- Advancing key technical studies
- Advancing Environmental Assessment & Regulatory Processes
- Engaging community & establishing partnerships

WHAT WE'RE GOING TO DO NEXT

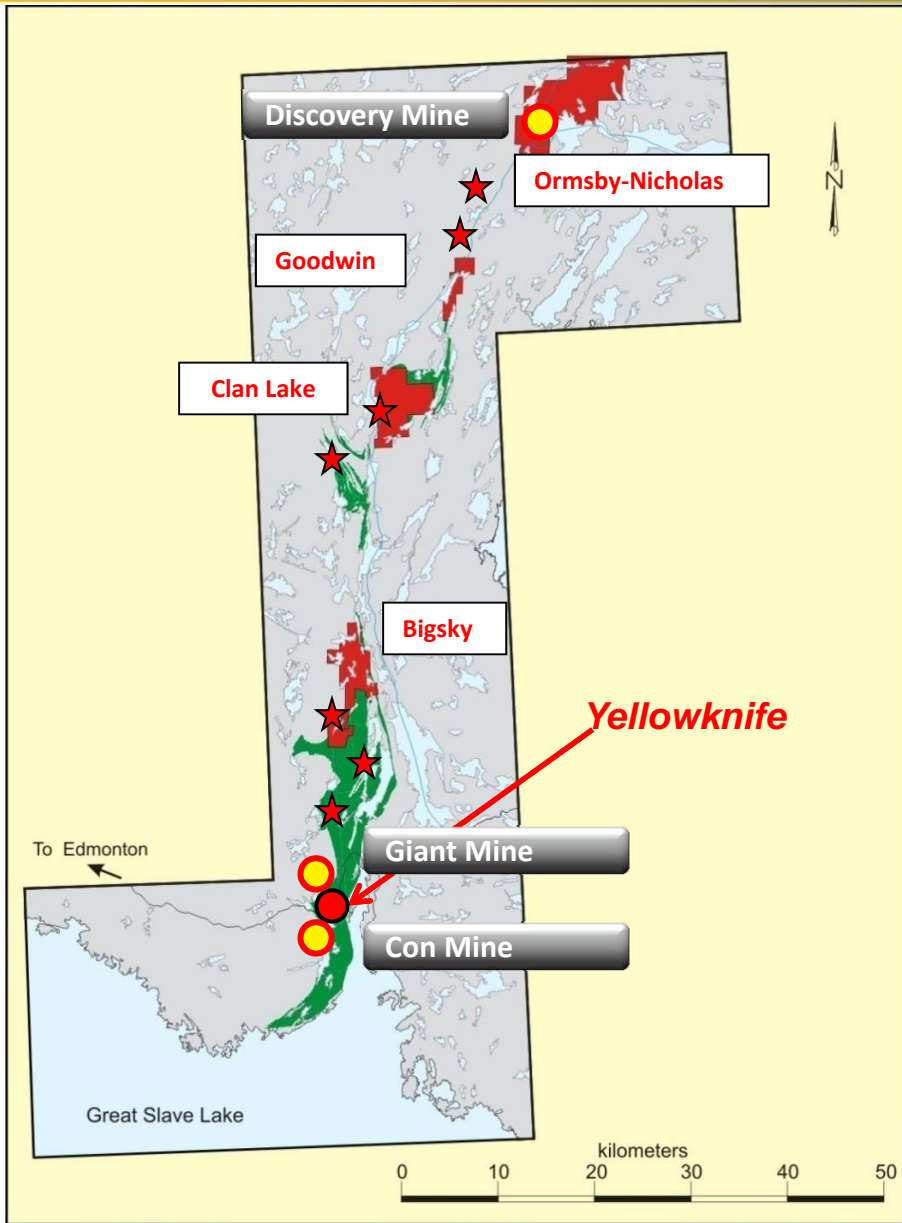
- Complete Feasibility Study (mid-2012)
- Finalize detailed mine development plan
- Complete Environmental Assessment Process & move towards the Regulatory Process
- Arrange financing
- Establish construction team & award contracts
- Build the next producing gold mine in one of Canada's richest gold camps

YELLOWKNIFE: A GOLD MINING CENTRE

*Yellowknife Greenstone Belt has produced over **14.5 million ounces of gold***

Mine	Years of Operation	Past Gold Production (oz)
Giant	1948-2004	8.0 million
Con	1938-2003	5.5 million
Discovery	1950-1969	1.0 million

*Tyhee holds four highly prospective properties covering **35,085 acres** and numerous gold showings*



ACCESS, INFRASTRUCTURE & COMMUNITY

Access

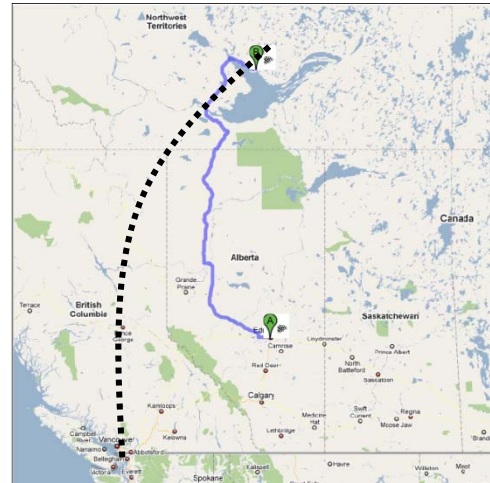
- Yellowknife: 90 km / 20 min. flight
- Vancouver: 2.5 hr. flight
- Hydroelectric: 70 km
- Winter road

Infrastructure

- Winterized 50 man camp
- 1,000 m Airstrip
- Capable of supporting third party assay preparation on site

Community

- Strong support from local business & First Nations groups



Yellowknife



Tyhee camp & fuel storage

NI 43-101 RESOURCE*: JULY 2010

CATEGORY	TOTAL RESOURCE
MEASURED	
Tonnes	4,252,000
gold grade (gpt)	3.53
ounces of gold	482,000
INDICATED	
Tonnes	13,194,000
gold grade (gpt)	3.45
ounces of gold	1,465,000
M&I	
tonnes	17,446,000
gold grade (gpt)	3.47
ounces of gold	1,947,000
INFERRED	
tonnes	2,545,000
gold grade (gpt)	3.29
ounces of gold	269,000



•Ormsby, Bruce Lake, GL Vad and Clan Main Zones at 1.25 gpt cut-off. Nicholas Lake Main Zone at 1.1 gpt cut-off. Mineral Resources are in part inclusive of Mineral Reserves. (Full details of these Mineral Resources are contained in the Preliminary Feasibility Study, available on the Company’s website (www.tyhee.com) and with the Company’s filings on SEDAR.)

THE ROAD TO PRODUCTION (Target)

Event	2012				2013				2014				2015	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Ormsby	[Vertical dashed line]													
Feasibility Study (FS)	[Bar]													
FS (Geochem)	[Bar]													
Project Financing	[Bar]													
Environmental & Permitting	[Bar]													
DAR Process	[Bar]													
Regulatory Phase						[Bar]								
Final Engineering		[Bar]												
Procurement & Shipping					[Bar]									
Winter Road					[Bar]				[Bar]				[Bar]	
Construction									[Bar]					
Commissioning													[Bar]	

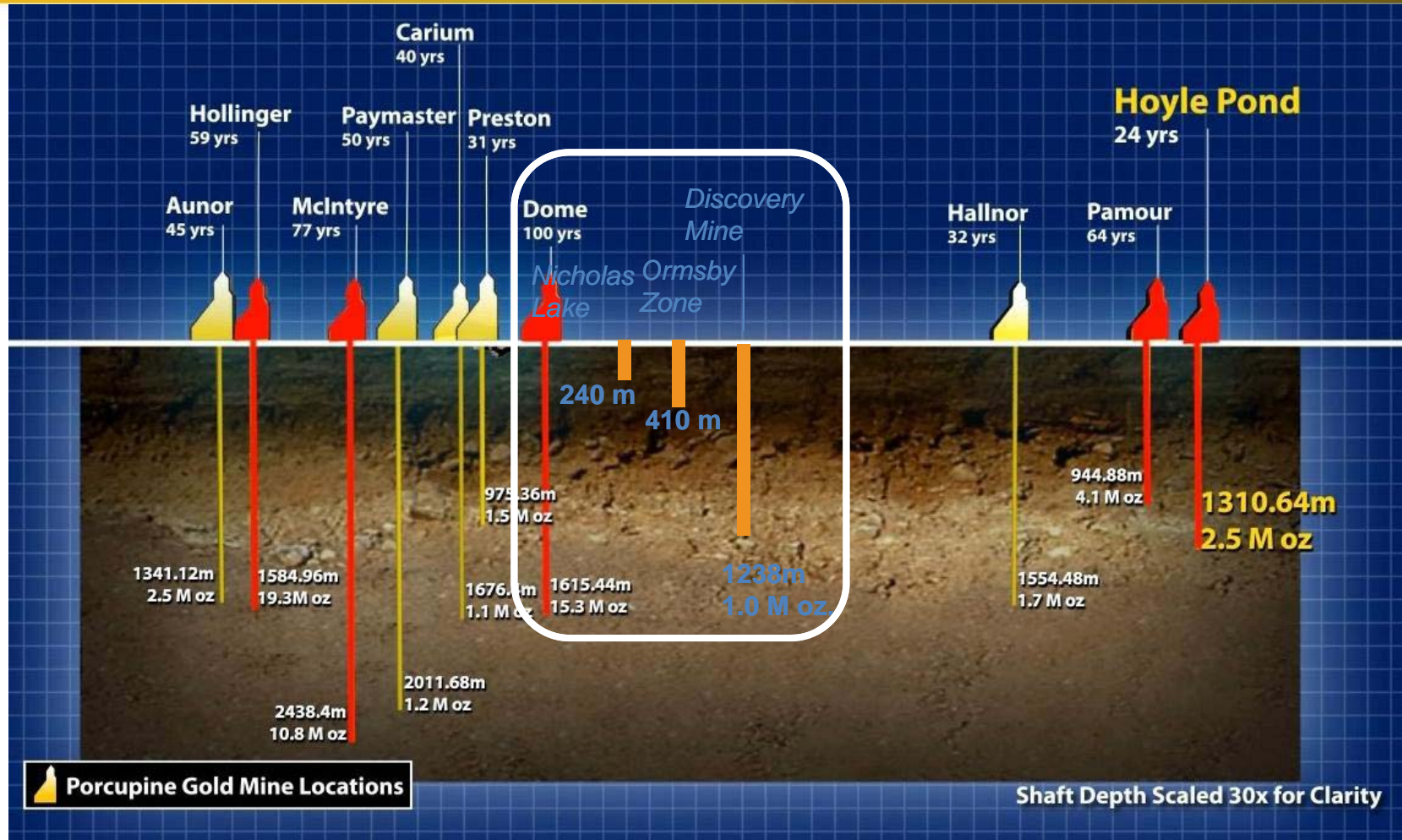


ECONOMIC UPSIDE POTENTIAL

“We are studying a number of material aspects of the project to significantly improve its economic performance while protecting the environment... We are convinced the Feasibility Study will better demonstrate the value and potential of this project – beginning with the primary focus on the Ormsby open pit.”

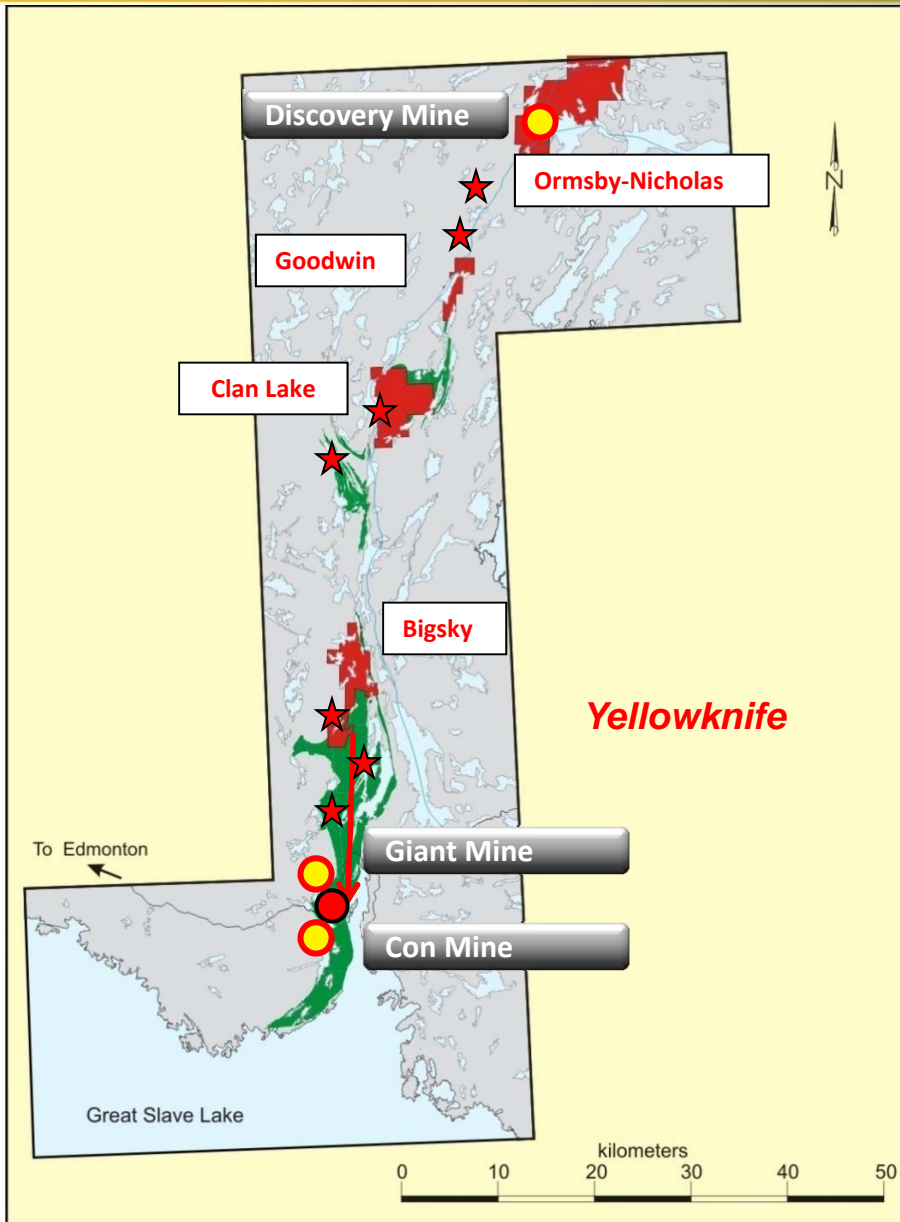
Brian Briggs, P. Eng., CEO & President (Interim)

SIGNIFICANT DEPTH POTENTIAL



Archean Gold deposits characteristically go to substantial depths as shown here on Goldcorp's 2010 presentation. Nicholas Lake and Ormsby Mines inserted for comparison.

ADDITIONAL MULTI-MILLION OZ. GOLD EXPLORATION POTENTIAL



EXPERIENCED MANAGEMENT TEAM

Brian K Briggs, P.E., CEO & President (Interim)

- Registered Professional Mining Engineer with over 23 years' experience in all phases of mine operations and mine development in North America, Africa and Asia.
- Held progressively senior positions, including President, COO, and other management roles focused primarily on project evaluation, development, and construction where he advanced a number of advanced green field exploration projects into producers in highly remote locations world-wide.
- Prior to joining Tyhee, as VP, Technical Services, successfully concluded the Bankable Feasibility Study for Geovic Cameroon's Nkamouna project.

Harjinder S. Gill C.G.A., CFO

- Previous Director General of Akmola Gold LLP, focused on Northern Kazakhstan.
- 16 years for Teck Resources, incl. 12 years as Business Analyst or Mine Controller at several mines, which included working on the Antamina project in a construction oversight role before being appointed Mine Controller during that project's start-up

D. Levesque, Dipl. T. V.P. Operations

- 40 years of mineral industry experience
- Former President of Centaur Mining Contractors, V.P. Operations Claude Resources

H. Wilson, Dipl. T. V.P. Environment & Community Affairs

- 30 years of international experience in environmental management
- Formerly with Miramar, Placer, Inmet and Echo Bay

V. Pratico, B.Sc., P. Geol, Chief Geologist

- >30 years of mineral industry experience
- Former production and reserve geologist for the Yellowknife Con Mine



BOARD OF DIRECTORS

Denis M. Taschuk, CA (Chairman of the Board)

- >15 years of mineral industry experience
- Former partner Jagflo Flocomponents n.a. (manufacturer & supplier of high capacity industrial valves), former Manager Canadian Taxation, Echo Bay Mines Inc.

Dave Nickerson, M.Sc., P.Eng.

- >45 years of mineral industry experience
- Professional Engineer, Geologist, former Chairman NWT Water Board, former MP, former MLA

Michael R. Sonnenreich,

- Chairman and CEO Williams Creek Resources, Chairman Kikaku America International, Vice Chairman of PharMa International Corporation.
- Previously with U.S. Department of Justice, Director Scientific American, and trustee of Johns Hopkins University School of Advanced International Studies, Tufts University Medical School.

Hans Black

- Chairman and Chief investment Strategist Interinvest Corporation. Chairman of Les Aliments Soyummi Inc., and Wi2Wi Inc., Director of Amorfix Life Sciences, RPMH Global Macro Fund Ltd.

SHARE STRUCTURE

Capital	Shares Issued	335.2 million
	Options	18.3 million
	Warrants	69.6 million
	Fully Diluted ¹	423.1 million
Ownership	Insiders, Management & Directors	9.6 million
	Interinvest Group ²	52.8 million
	Williams Creek Exploration ²	26.7 million
	Other investors with substantial holdings include financial institutions such as Sprott, AGF, Chilton, Global Resources, Middlefield , etc.; however, their individual holdings in the Company cannot be verified.	

¹ As at May 16, 2012

² Under control or management by a director

CONTACT INFORMATION

Tyhee Gold Corp.

Brian Briggs, P. Eng., CEO & President (Interim)

Tel: +1 604-681-2877 / Mobile +1 970-596-1982

Suite 401 - 675 West Hastings Street

Vancouver, British Columbia V6B 1N2 Canada

bbriggs@tyhee.com

Greg W Taylor, Investor Relations

Tel: +1 905 337-7673 / Mobile +1 416 605-5120

Unit 1, Suite 183, 200 North Service Road West

Oakville, Ontario, Canada L6M 2Y1

gtaylor@tyhee.com

www.tyhee.com

